

Ad-hoc-Announcement Pursuant to Art. 17 MAR

Expected redemption of 300,000 non-cumulative Trust Preferred Securities of DZ BANK Capital Funding Trust I, Wilmington, Delaware, United States of America, on May 11, 2021

ISIN: DE0009078337

Common Code: 17790218

WKN: 907833

Listed: Regulated Market in Frankfurt

Today, DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main notified DZ BANK Capital Funding Trust I that it intends to (i) initiate the redemption of the Class B Preferred Securities, which were issued by DZ BANK Capital Funding LLC I in connection with the issuance of the Trust Preferred Securities and which are held by the Property Trust for DZ BANK Capital Funding Trust I, with effect of May 11, 2021 and (ii) call the Debt Securities which were issued by it in connection with the issuance of the Trust Preferred Securities and which are held by DZ BANK Capital Funding LLC I, for redemption with effect of May 11, 2021.

The intended redemption of the Class B Preferred Securities, subject to receipt of the redemption price in full for the Class B Preferred Securities by the Property Trustee, would result in a redemption of the 300,000 non-cumulative Trust Preferred Securities, issued by DZ BANK Capital Funding Trust I and having an aggregate liquidation preference amount of EUR 300,000,000, on May 11, 2021 at their liquidation preference amount of EUR 1,000 per Trust Preferred Security plus any accrued and unpaid Trust Capital Payments to (but excluding) the redemption date.

The redemption notices have not yet been given and will be announced at the relevant time.

DZ BANK Capital Funding Trust I

c/o DZ BANK, New York Branch

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For further questions, please contact:

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