

## Responsibility Statement from the Legal Representatives

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the company, and the interim management report of the company includes a fair review of the development and performance of the business and the position of the company, together with a description of the principal opportunities and risks associated with the expected development of the company for the remaining months of the year.

New York, July 26, 2012

### DZ BANK Capital Funding Trust II

#### Trustees



Carl Amendola



Norah McCann



Jonas Kelletshofer



Ralf Weingartner