

	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1 Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3 Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
Regulatory treatment				
4 Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7 Instrument type (types to be specified by each jurisdiction)	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million, Group: €4,926 million			
9 Nominal amount of instrument	In total: €4,926 million			
9a Issue price	€6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
9b Redemption price	N/A	N/A	N/A	N/A
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	2002	2006	2009	2014
12 Perpetual or with maturity date	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	N/A	N/A	N/A	N/A
14 Issuer call subject to prior supervisory approval	N/A	N/A	N/A	N/A
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 5	Instrument 6	Instrument 7	Instrument 8
1 Issuer	DZ BANK and DZ BANK Group	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II	
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	907833	A0DCXA	
3 Governing law(s) of the instrument	Predominantly German law	Delaware law	Delaware law	
Regulatory treatment				
4 Transitional CRR rules	Common Equity Tier 1	Additional Tier 1 capital	Additional Tier 1 capital	
5 Post-transitional CRR rules	Common Equity Tier 1	Tier 2	Tier 2	
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Consolidated	Consolidated	
7 Instrument type (types to be specified by each jurisdiction)	Capital reserves Art. 26 (1) (a) CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	AG: €5,827 million Group: €5,552 million	€286 million	€477 million	
9 Nominal amount of instrument	€5,552 million	€300 million	€500 million	
9a Issue price	N/A	100%	100%	
9b Redemption price	N/A	100%	100%	
10 Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	
11 Original date of issuance	Various	11/07/2003	€400 million = 11/22/2004	€100 million = 01/31/2005
12 Perpetual or with maturity date	Perpetual	Perpetual	Perpetual	
13 Original maturity date	N/A	No maturity	No maturity	
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	N/A	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount	
16 Subsequent call dates, if applicable	N/A	As of a quarterly interest payment date each	As of a quarterly interest payment date each	
17 Fixed or floating dividend/coupon payments	Floating	Floating	Floating	
18 Coupon rate and any related index	N/A	3-month Euribor + 250 bps	3-month Euribor + 160 bps	
19 Existence of a dividend stopper	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Partially discretionary	
21 Existence of step up or other incentive to redeem	No	No	No	
22 Non-cumulative or cumulative	N/A	Non-cumulative	Non-cumulative	
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	
24 If convertible, conversion trigger(s)	N/A	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	
25 If convertible, fully or partial	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	
30 Write-down features	Yes	Yes	Yes	
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	
32 If write-down, full or partial	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	Tier 2 instruments	Tier 2 instruments	
36 Non-compliant transitioned features	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	

	Instrument 9	Instrument 10	Instrument 11	Instrument 12
1 Issuer	DZ BANK Capital Funding Trust III			DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0DZTE			A0GLDZ
3 Governing law(s) of the instrument	Delaware law			German law in conjunction with Jersey law
Regulatory treatment				
4 Transitional CRR rules	Additional Tier 1 capital			Additional Tier 1 capital
5 Post-transitional CRR rules	Tier 2			Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated			Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR			Hybrid capital bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€334 million			€43 million
9 Nominal amount of instrument	€350 million			€45 million
9a Issue price	100%			100%
9b Redemption price	100%			100%
10 Accounting classification	Non-controlling interest in consolidated subsidiary			Non-controlling interest in consolidated subsidiary
11 Original date of issuance	€200 million = 06/06/2005	€100 million = 7/25/2005	€50 million = 10/24/2005	01/09/2006
12 Perpetual or with maturity date	Perpetual			Perpetual
13 Original maturity date	No maturity			No maturity
14 Issuer call subject to prior supervisory approval	Yes			Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 06/06/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount			For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	As of a quarterly interest payment date each			As of a quarterly interest payment date each
17 Fixed or floating dividend/coupon payments	Floating			Floating
18 Coupon rate and any related index	3-month Euribor + 150 bps			3-month Euribor + 110 bps
19 Existence of a dividend stopper	No			No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary			Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary			Partially discretionary
21 Existence of step up or other incentive to redeem	No			No
22 Non-cumulative or cumulative	Non-cumulative			Non-cumulative
23 Convertible or non-convertible	Convertible			Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution			Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A			N/A
26 If convertible, conversion rate	N/A			N/A
27 If convertible, mandatory or optional conversion	N/A			N/A
28 If convertible, specify instrument type convertible into	N/A			N/A
29 If convertible, specify issuer of instrument it converts into	N/A			N/A
30 Write-down features	Yes			Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution			Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A			N/A
33 If write-down, permanent or temporary	N/A			N/A
34 If temporary write-down, description of write-up mechanism	N/A			N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments			Tier 2 instruments
36 Non-compliant transitioned features	No			No
37 If yes, specify non-compliant features	N/A			N/A

	Instrument 13	Instrument 14	Instrument 15	Instrument 16
1 Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GMRS	A0GN86	A0GWWW	A0NTTT
3 Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law
Regulatory treatment				
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€80 million	€4 million	€83 million	€38 million
9 Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	02/13/2006	03/17/2006	09/04/2006	04/16/2007
12 Perpetual or with maturity date	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17 Fixed or floating dividend/coupon payments	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 17	Instrument 18	Instrument 19
1 Issuer	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT1	DG0AT2	DG0AT3
3 Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million	€74 million
9 Nominal amount of instrument	€221 million	€221 million	€74 million
9a Issue price	100%	100%	100%
9b Redemption price	100%	100%	100%
10 Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11 Original date of issuance	11/11/2015	11/11/2015	11/11/2015
12 Perpetual or with maturity date	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16 Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17 Fixed or floating dividend/coupon payments	Floating	Floating	Fixed, transition to floating on 08/01/2021
18 Coupon rate and any related index	12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32 If write-down, full or partial	Full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Temporary	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.		
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 20	Instrument 21	Instrument 22	Instrument 23
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5	NGS 44	NGS 201
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
5 Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€134 million	€100 million	€2 million	€3 million
9 Nominal amount of instrument	€134 million	€100 million	€3 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10 Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/11/2015	11/11/2015	04/07/1997	08/04/1997
12 Perpetual or with maturity date	Perpetual	Perpetual	with maturity date	with maturity date
13 Original maturity date	No maturity	No maturity	12/31/2020	12/31/2020
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed, transition to floating on 08/01/2026	Fixed, adjustment on 08/01/2021	Fixed	Fixed
18 Coupon rate and any related index	5.50%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	7.06%	7.06%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	Full or partial	Full or partial	N/A	N/A
33 If write-down, permanent or temporary	Temporary	Temporary	N/A	N/A
34 If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.		N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 24	Instrument 25	Instrument 26	Instrument 27
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 404	NGS 507	NGS 509	NGS 510
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€9 million	€9 million	€9 million
9 Nominal amount of instrument	€10 million	€15 million	€15 million	€15 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	05/07/1999	07/20/1999	07/30/1999	07/30/1999
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/31/2020	12/31/2020	12/31/2020	12/31/2020
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.40%	12-month Euribor + 350 bps	7.06%	7.06%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 28	Instrument 29	Instrument 30	Instrument 31
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	804965	DZ1HGY	199009	352052
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€28 million	€15 million	€6 million	€8 million
9 Nominal amount of Instrument	€139 million	€72 million	€15 million	€21 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/29/2008	12/29/2008	10/21/1999	12/03/1999
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/31/2018	12/31/2018	10/21/2019	12/03/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Floating	Floating	Floating
18 Coupon rate and any related index	7.40%	12-month Euribor + 350 bps	Euribor + 65 bps	6-month Euribor + 75 bps
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 32	Instrument 33	Instrument 34	Instrument 35
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 5569	SSD 5576	DG4T32	DG4T31
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€13 million	€5 million	€100 million	€38 million
9 Nominal amount of instrument	€15 million	€10 million	€100 million	€38 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/27/2000	04/03/2000	06/22/2015	06/22/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	03/27/2020	04/03/2020	06/06/2025	06/06/2023
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity	Fixed	Fixed	Fixed
18 Coupon rate and any related index	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate	5.32%	2.25%	1.75%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 36	Instrument 37	Instrument 38	Instrument 39
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	199013	SSD 6284	311254	SSD 6286
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€10 million	€18 million	€0 million
9 Nominal amount of instrument	€20 million	€10 million	€20 million	€1 million
9a Issue price	100%	100%	89,35%	99,81%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/31/2000	03/17/2003	03/24/2003	03/26/2003
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/31/2020	03/17/2023	03/24/2023	03/26/2018
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	1st to 5th year: fixed, 6th to 20th year: floating	Floating	Fixed
18 Coupon rate and any related index	7.03%	1st to 5th year: 8.10%, 6th to 20th year: 8 multiplied by (20-year EUR swap rate - 2-year EUR swap rate) not less than 3.25% and not exceeding 7.25%	20-year EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	6.34%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 40	Instrument 41	Instrument 42	Instrument 43
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 6290	SSD 8471	SSD 8522	SSD 6340
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€4 million	€0 million
9 Nominal amount of instrument	€5 million	€1 million	€7 million	€1 million
9a Issue price	99,03%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/09/2003	01/30/2009	02/10/2009	06/26/2003
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/09/2018	01/30/2019	08/10/2020	06/26/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.25%	6.12%	7.15%	5.42%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 44	Instrument 45	Instrument 46	Instrument 47
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 6341	812168	SSD 6367A	SSD 6367B
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€1 million	€1 million
9 Nominal amount of instrument	€2 million	€15 million	€3 million	€3 million
9a Issue price	100%	100%	96,51%	96,51%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/26/2003	07/04/2003	02/04/2004	02/04/2004
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/26/2018	07/04/2018	02/04/2020	02/04/2020
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Floating from 07/04/2004	Fixed	Fixed
18 Coupon rate and any related index	5.42%	10-year EUR swap rate, not less than 4% p.a. and not exceeding 7% p.a.	5.11%	5.11%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 48	Instrument 49	Instrument 50	Instrument 51
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8062	SSD 8060	SSD 8061	SSD 8057
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€2 million	€10 million	€15 million	€25 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/02/2008	04/02/2008	04/02/2008	04/02/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.41%	6.41%	6.41%	6.41%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 52	Instrument 53	Instrument 54	Instrument 55
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8023	SSD 8024	SSD 8025	SSD 8026
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€10 million	€20 million	€25 million	€25 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – fair value option
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 56	Instrument 57	Instrument 58	Instrument 59
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8027	SSD 8028	SSD 8029	SSD 8030
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€1 million	€0 million
9 Nominal amount of instrument	€50 million	€40 million	€10 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Floating	Floating	Floating	Fixed
18 Coupon rate and any related index	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	6.42%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 60	Instrument 61	Instrument 62	Instrument 63
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8031	SSD 8032	SSD 8035	SSD 8036
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€0 million
9 Nominal amount of instrument	€3 million	€10 million	€15 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/08/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	6.40%	3-month Euribor + 200 bps	6.39%	6.41%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 64	Instrument 65	Instrument 66	Instrument 67
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8040	SSD 8041	SSD 8042	SSD 8043
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€0 million	€0 million
9 Nominal amount of instrument	€20 million	€20 million	€1 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 68	Instrument 69	Instrument 70	Instrument 71
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8044	SSD 8045	SSD 8046	SSD 8047
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€0 million	€0 million
9 Nominal amount of instrument	€25 million	€18 million	€7 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 72	Instrument 73	Instrument 74	Instrument 75
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8048	SSD 8049	SSD 8050	SSD 8051
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€3 million	€10 million	€10 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.42%	6.42%	6.39%	6.41%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 76	Instrument 77	Instrument 78	Instrument 79
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8052	SSD 8053	SSD 8054	SSD 8059
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€4 million	€0 million
9 Nominal amount of instrument	€2 million	€20 million	€9 million	€5 million
9a Issue price	100%	100%	100%	99,28%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/03/2018	04/03/2018	04/03/2020	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.40%	6.40%	6.53%	6.31%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 80	Instrument 81	Instrument 82	Instrument 83
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8063	SSD 8065	DZ1G3A	SSD 8058
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€0 million
9 Nominal amount of instrument	€5 million	€5 million	€18 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/04/2008	04/04/2008	04/07/2008	04/07/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/04/2018	04/04/2018	04/09/2018	04/09/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.44%	6.45%	6.35%	6.44%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 84	Instrument 85	Instrument 86	Instrument 87
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8039	SSD 8066	SSD 8074	SSD 8076
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€1 million	€4 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/08/2008	04/09/2008	04/09/2008	04/09/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/08/2019	04/09/2018	04/09/2018	04/09/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	6.49%	118.50% multiplied by 10-year EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	6.35%	6.41%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 88	Instrument 89	Instrument 90	Instrument 91
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8099	NSV 8188	NSV 8186	NSV 8187
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€5 million
9 Nominal amount of instrument	€3 million	€5 million	€20 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/28/2008	05/15/2008	05/15/2008	05/15/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	04/28/2018	04/09/2018	04/11/2018	04/14/2020
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.66%	6.45%	6.42%	6.50%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 92	Instrument 93	Instrument 94	Instrument 95
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8419	SSD 8420	SSD 8421	SSD 8424
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€0 million	€0 million	€1 million
9 Nominal amount of instrument	€20 million	€2 million	€0 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/29/2008	12/29/2008	12/29/2008	12/29/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/27/2018	12/27/2018	12/27/2018	12/27/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.75%	6.75%	6.75%	6.75%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 96	Instrument 97	Instrument 98	Instrument 99
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8425	SSD 8422	DG4T41	SSD 8453
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€56 million	€0 million
9 Nominal amount of instrument	€50 million	€8 million	€56 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/29/2008	12/29/2008	09/01/2015	01/16/2009
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/27/2018	01/15/2019	09/01/2025	01/16/2019
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	6.75%	7.05%	3-month Euribor + 125 bps	6.25%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 100	Instrument 101	Instrument 102	Instrument 103
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8454	SSD 8455	DZ1J3P	SSD 8521
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€8 million	€1 million
9 Nominal amount of instrument	€3 million	€3 million	€8 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	01/16/2009	01/20/2009	09/27/2013	02/11/2009
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	01/16/2019	01/21/2019	09/27/2023	02/11/2019
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	6.25%	12-month Euribor + 265 bps	4.37%	7.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 104	Instrument 105	Instrument 106	Instrument 107
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1J3G	SSD 11369	SSD 8512	NSV 8232
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€1 million	€4 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/19/2013	09/24/2013	02/11/2009	02/11/2009
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/19/2023	09/24/2018	02/11/2019	02/11/2020
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.43%	3.18%	7.00%	7.12%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 108	Instrument 109	Instrument 110	Instrument 111
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8543	SSD 8548	SSD 8643	SSD 8664
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€2 million	€50 million	€1 million
9 Nominal amount of instrument	€10 million	€10 million	€200 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	02/17/2009	02/25/2009	03/31/2009	04/23/2009
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	02/17/2021	02/25/2019	04/01/2019	04/23/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	7.00%	6.70%	3-month Euribor + 325 bps	6.83%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 112	Instrument 113	Instrument 114	Instrument 115
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8746	SSD 8769	SSD 8810	SSD 8862
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€0 million	€1 million
9 Nominal amount of instrument	€4 million	€6 million	€1 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/03/2009	06/12/2009	06/26/2009	07/15/2009
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/03/2019	06/12/2019	06/26/2019	07/15/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.00%	6.75%	6.66%	6.49%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 116	Instrument 117	Instrument 118	Instrument 119
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T42	SSD 9397	SSD 9398	SSD 11372
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€0 million	€2 million
9 Nominal amount of instrument	€6 million	€3 million	€0 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/01/2015	06/24/2010	06/24/2010	09/27/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/01/2021	06/24/2020	06/24/2020	09/27/2023
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.60%	5.21%	5.21%	4.27%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 120	Instrument 121	Instrument 122	Instrument 123
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9401	SSD 9396	SSD 9399	DG4T4H
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million	€10 million
9 Nominal amount of instrument	€2 million	€3 million	€5 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/24/2010	06/24/2010	06/25/2010	09/18/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/24/2020	06/24/2020	07/25/2020	09/18/2030
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.20%	5.21%	5.21%	3.085%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 124	Instrument 125	Instrument 126	Instrument 127
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1HLZ	SSD 9441	SSD 9442	SSD 9443
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€1 million	€2 million
9 Nominal amount of instrument	€1 million	€3 million	€2 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/29/2010	07/22/2010	07/22/2010	07/22/2010
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	10/29/2020	07/22/2020	07/22/2020	07/22/2020
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.20%	5.18%	5.18%	5.18%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 128	Instrument 129	Instrument 130	Instrument 131
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4K	SSD 9445	SSD 9446	SSD 9447
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€10 million	€3 million	€3 million
9 Nominal amount of instrument	€100 million	€20 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/22/2015	07/22/2010	07/22/2010	07/22/2010
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/18/2025	07/22/2020	07/22/2020	07/22/2020
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.30%, from 09/22/2021 2.75%	5.18%	5.18%	5.18%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 132	Instrument 133	Instrument 134	Instrument 135
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9451	DG4T4J	DG4T4L	DZ1HL3
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€6 million	€50 million	€6 million
9 Nominal amount of instrument	€5 million	€6 million	€50 million	€11 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
11 Original date of issuance	07/22/2010	09/23/2015	09/25/2015	07/27/2010
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/22/2020	09/23/2030	09/25/2030	07/27/2020
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed, floating from 03/25/2018	Floating
18 Coupon rate and any related index	5.16%	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3-month LIBOR + 2.70% margin, not less than 4%, not exceeding 9%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 136	Instrument 137	Instrument 138	Instrument 139
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8480	DG4T4N	SSD 9457	SSD 9456
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€12 million	€5 million	€5 million
9 Nominal amount of instrument	€10 million	€12 million	€10 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/29/2010	10/14/2015	07/30/2010	07/30/2010
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/29/2020	10/14/2030	07/30/2020	07/30/2020
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.26%	3.30%	5.15%	5.15%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 140	Instrument 141	Instrument 142	Instrument 143
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9449	SSD 9511	SSD 9532	DZ3QAX
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€5 million	€4 million	€3 million
9 Nominal amount of instrument	€5 million	€10 million	€7 million	€6 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	08/02/2010	09/28/2010	10/28/2010	10/28/2010
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	08/03/2020	09/28/2020	10/28/2020	10/28/2020
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.18%	5.30%	4.49%	4.50%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 144	Instrument 145	Instrument 146	Instrument 147
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ3QA2	DG4T4P	SSD 9554	SSD 11096
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€43 million	€42 million	€1 million	€5 million
9 Nominal amount of instrument	€75 million	€47 million	€2 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/02/2010	10/22/2015	11/17/2010	05/23/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	11/02/2020	10/22/2030	11/17/2020	05/23/2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	10-year EUR swap rate + 0.92%	4.90%	4.61%	3.45%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 148	Instrument 149	Instrument 150	Instrument 151
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11097	DZ1JAA	DZ1JBB	SSD 11106
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€14 million	€ 36 million	€60 million	€3 million
9 Nominal amount of instrument	€14 million	€89 million	€60 million	€3 million
9a Issue price	100%	101%	101%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	05/23/2013	05/28/2013	05/28/2013	05/29/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	05/23/2023	12/30/2019	12/30/2022	05/30/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.45%	2.20%	3.00%	3.48%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 152	Instrument 153	Instrument 154	Instrument 155
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11119	DZ1H9X	SSD 11124	NSV 8800
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€8 million	€0 million	€0 million
9 Nominal amount of instrument	€3 million	€8 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/04/2013	06/06/2013	06/06/2013	06/06/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/04/2018	06/06/2023	06/06/2018	06/06/2018
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	2.30%	3.58%	2.45%	3-month Euribor + 160 bps
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 156	Instrument 157	Instrument 158	Instrument 159
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11115	SSD 11128	SSD 11144	SSD 11140
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€0 million	€20 million
9 Nominal amount of instrument	€2 million	€1 million	€1 million	€20 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/07/2013	06/11/2013	06/18/2013	06/19/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/07/2023	06/12/2023	06/18/2018	06/19/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.57%	3.60%	2.46%	3.81%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 160	Instrument 161	Instrument 162	Instrument 163
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JAF	SSD 11172	SSD 11173	SSD 11174
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€5 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/20/2013	06/26/2013	06/26/2013	06/26/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/30/2020	06/26/2023	06/26/2023	06/26/2023
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.10%	3.73%	3.73%	3.73%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 164	Instrument 165	Instrument 166	Instrument 167
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11176	SSD 11181	SSD 11182	SSD 11175
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€10 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/26/2013	06/27/2013	06/27/2013	06/28/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/26/2023	06/27/2023	06/27/2023	06/28/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	3.70%	3.70%	3.90%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 168	Instrument 169	Instrument 170	Instrument 171
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11177	DZ1JCC	SSD 11196	SSD 11197
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€9 million	€5 million	€5 million
9 Nominal amount of instrument	€1 million	€15 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/28/2013	07/01/2013	07/04/2013	07/04/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	06/28/2023	12/30/2020	07/04/2023	07/04/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	3.20%	4.18%	4.19%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 172	Instrument 173	Instrument 174	Instrument 175
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11204	SSD 11205	SSD 11206	SSD 11210
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€8 million	€1 million	€5 million
9 Nominal amount of instrument	€10 million	€8 million	€1 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.17%	4.15%	4.15%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 176	Instrument 177	Instrument 178	Instrument 179
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11211	SSD 11212	SSD 11213	SSD 11214
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€5 million	€5 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 180	Instrument 181	Instrument 182	Instrument 183
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11215	SSD 11216	SSD 11199	SSD 11217
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€5 million	€4 million
9 Nominal amount of instrument	€2 million	€3 million	€5 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/2013	07/04/2013	07/05/2013	07/05/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/04/2023	07/04/2023	07/05/2023	07/05/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.16%	4.16%	4.17%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 184	Instrument 185	Instrument 186	Instrument 187
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11218	SSD 11219	DZ1JA1	DZ1JA2
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€5 million	€5 million	€6 million
9 Nominal amount of instrument	€4 million	€5 million	€12 million	€6 million
9a Issue price	100%	100%	102%	102.5%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/05/2013	07/05/2013	07/09/2013	07/09/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/05/2023	07/05/2023	12/30/2019	12/30/2022
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.10%	4.12%	3.00%	3.75%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 188	Instrument 189	Instrument 190	Instrument 191
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11195	DZ1JAY	SSD 11228	NSV 8808
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€11 million	€2 million	€4 million
9 Nominal amount of instrument	€10 million	€11 million	€2 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/10/2013	07/11/2013	07/11/2013	07/12/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/10/2023	07/11/2023	07/11/2023	07/12/2023
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.16%	4.12%	4.13%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 192	Instrument 193	Instrument 194	Instrument 195
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8807	DZ1JB1	DZ1JB2	SSD 11233
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€74 million	€70 million	€1 million
9 Nominal amount of instrument	€4 million	€184 million	€70 million	€1 million
9a Issue price	100%	102%	102.5%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/12/2013	07/17/2013	07/17/2013	07/17/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/12/2023	12/30/2019	12/30/2022	07/17/2023
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.13%	3.00%	3.75%	4.07%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 196	Instrument 197	Instrument 198	Instrument 199
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11234	SSD 11237	SSD 11240	SSD 11229
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€8 million	€5 million	€5 million
9 Nominal amount of instrument	€5 million	€8 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/17/2013	07/17/2013	07/17/2013	07/19/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/17/2023	07/17/2023	07/17/2023	07/19/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.07%	4.06%	4.07%	4.13%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 200	Instrument 201	Instrument 202	Instrument 203
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11246	SSD 11251	SSD 11252	SSD 11259
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€9 million	€1 million	€1 million
9 Nominal amount of instrument	€1 million	€9 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/19/2013	07/25/2013	07/25/2013	07/25/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/19/2023	07/25/2023	07/25/2023	07/25/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.03%	4.03%	3.95%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 204	Instrument 205	Instrument 206	Instrument 207
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JBZ	SSD 11254	SSD 11255	SSD 11256
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€3 million	€1 million
9 Nominal amount of instrument	€7 million	€1 million	€3 million	€1 million
9a Issue price	103%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/26/2013	07/26/2013	07/26/2013	07/26/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/30/2019	07/26/2023	07/26/2023	07/26/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.01%	4.05%	4.05%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 208	Instrument 209	Instrument 210	Instrument 211
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11257	SSD 11258	SSD 11268	SSD 11263
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€4 million	€1 million
9 Nominal amount of instrument	€1 million	€1 million	€4 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/26/2013	07/26/2013	07/29/2013	07/31/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/26/2023	07/26/2023	07/28/2023	07/31/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.05%	4.05%	4.10%	3.95%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 212	Instrument 213	Instrument 214	Instrument 215
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11264	SSD 11265	SSD 11266	SSD 11267
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€1 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/31/2013	07/31/2013	07/31/2013	07/31/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/31/2023	07/31/2023	07/31/2023	07/31/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.95%	3.95%	3.95%	3.95%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 216	Instrument 217	Instrument 218	Instrument 219
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11277	SSD 11278	SSD 11283	NSV 8811
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€20 million	€3 million	€1 million	€10 million
9 Nominal amount of instrument	€20 million	€3 million	€1 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/31/2013	07/31/2013	08/02/2013	08/02/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/31/2023	07/31/2023	08/02/2023	08/02/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.20%	4.20%	4.05%	4.21%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 220	Instrument 221	Instrument 222	Instrument 223
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JBW	SSD 11327	SSD 11329	NSV 8816
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€3 million
9 Nominal amount of instrument	€5 million	€1 million	€1 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	08/15/2013	08/28/2013	08/28/2013	08/28/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/28/2018	08/28/2023	08/28/2023	08/28/2023
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.40%	4.36%	4.38%	4.38%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 224	Instrument 225	Instrument 226	Instrument 227
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JBS	SSD 11331	NSV 8820	SSD 11360
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€103 million	€1 million	€0 million	€1 million
9 Nominal amount of instrument	€112 million	€1 million	€2 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11 Original date of issuance	08/30/2013	08/30/2013	09/17/2013	09/18/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	08/30/2023	08/30/2021	09/17/2018	09/18/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	3.24%	3.64%	3-month Euribor + 190 bps	4.35%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 228	Instrument 229	Instrument 230	Instrument 231
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11361	DG4T4Q	NSV 8870	NSV 8869
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€42 million	€10 million	€2 million
9 Nominal amount of instrument	€3 million	€47 million	€10 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/19/2013	10/29/2015	09/16/2015	09/16/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	03/19/2023	10/29/2030	09/16/2025	09/16/2030
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.30%	4.80%	2.72%	3.105%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 232	Instrument 233	Instrument 234	Instrument 235
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8868	NSV 8867	NSV 8871	NSV 8872
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€10 million	€2 million	€10 million
9 Nominal amount of instrument	€1 million	€10 million	€2 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/16/2015	09/16/2015	09/17/2015	09/18/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/16/2030	09/16/2030	09/17/2030	09/30/2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.105%	3.105%	3.08%	3.10%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 236	Instrument 237	Instrument 238	Instrument 239
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8873	NSV 8874	NSV 8875	NSV 8876
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€2 million	€3 million
9 Nominal amount of instrument	€2 million	€5 million	€2 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/17/2015	09/23/2015	09/23/2015	09/30/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/17/2025	09/23/2030	09/23/2030	09/30/2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Floating	Fixed	Fixed	Floating
18 Coupon rate and any related index	3-month Euribor + 175 bps	3.205%	3.20%	3-month Euribor + 160 bps
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 240	Instrument 241	Instrument 242	Instrument 243
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8877	NSV 8879	NSV 8880	NSV 8881
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€1 million	€5 million
9 Nominal amount of instrument	€2 million	€5 million	€1 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/23/2015	10/09/2015	10/13/2015	10/13/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/23/2025	10/09/2030	10/13/2027	10/13/2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.65%	3.30%	3.08%	2.89%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 244	Instrument 245	Instrument 246	Instrument 247
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WGZ624	WGZ709	WGZ834	WGZ7WN
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€72 million	€13 million	€13 million	€76 million
9 Nominal amount of instrument	€72 million	€30 million	€26 million	€95 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	99.6%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/02/2009	02/05/2010	06/04/2010	12/19/2014
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/02/2024	02/05/2020	06/04/2020	12/20/2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.50%	5.625%	4.20%	2.30%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 248	Instrument 249	Instrument 250	Instrument 251
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAWZG	22614	0CAMC9	22605
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€101 million	€2 million	€3 million	€8 million
9 Nominal amount of instrument	€128 million	€10 million	€3 million	€50 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – fair value option
11 Original date of issuance	12/03/2014	01/23/2009	03/25/2010	10/20/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/03/2021	01/23/2019	03/25/2025	10/19/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.00%	7.41%	5.70%	7.75%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Mandatory or optional conversion	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	Full	N/A	N/A	N/A
26 If convertible, conversion rate	110,0	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	Optional	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	DZ BANK	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 252	Instrument 253	Instrument 254	Instrument 255
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMAPW	0CMCW8	0CMCXB	22622
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€3 million	€1 million
9 Nominal amount of instrument	€10 million	€5 million	€15 million	€7 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/24/2008	11/26/2008	12/04/2008	12/12/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	10/24/2018	11/26/2018	12/04/2018	12/12/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.50%	7.00%	6.75%	6.89%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 256	Instrument 257	Instrument 258	Instrument 259
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMCXD	0CMAM7	0CMCW7	0CMCW9
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€3 million	€2 million	€3 million
9 Nominal amount of instrument	€2 million	€10 million	€5 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/12/2008	07/17/2007	11/17/2008	11/28/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	12/19/2018	07/17/2019	11/15/2019	05/28/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.70%	5.385%	7.22%	7.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 260	Instrument 261	Instrument 262	Instrument 263
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMCXE	0CMCXA	0CAMBU	0CMCXF
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€5 million	€3 million
9 Nominal amount of instrument	€1 million	€10 million	€10 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	01/23/2009	01/30/2009	09/04/2009	02/18/2009
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	01/23/2019	01/30/2019	09/04/2020	02/18/2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.46%	6.90%	6.02%	7.07%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 264	Instrument 265	Instrument 266	Instrument 267
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAMB3	0CAMCM	0CAMBW	0CMCXC
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€10 million	€2 million	€1 million
9 Nominal amount of instrument	€10 million	€10 million	€2 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/28/2009	12/01/2009	09/08/2009	12/12/2008
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/28/2022	12/01/2022	09/08/2023	12/12/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.35%	6.00%	6.30%	6.89%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 268	Instrument 269	Instrument 270	Instrument 271
1 Issuer	DZ PRIVATBANK	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WP0313955978409	3021354017	3021553010	3043588010
3 Governing law(s) of the instrument	Luxembourg law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€15 million	€5 million	€5 million	€5 million
9a Issue price	100%	100%	98.09%	99.9%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/05/1999	08/20/2003	08/08/2003	11/07/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	07/05/2019	08/20/2018	08/08/2018	11/07/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.10%	6.00%	6.11%	3.95%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 272	Instrument 273	Instrument 274	Instrument 275
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043606019	3043607015	3043605012	3043602013
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€1 million	€0 million
9 Nominal amount of instrument	€1 million	€10 million	€6 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/07/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	11/07/2018	11/07/2018	11/07/2018	11/07/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 276	Instrument 277	Instrument 278	Instrument 279
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043609018	3043608011	3043604016	3043614011
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€1 million	€0 million
9 Nominal amount of instrument	€3 million	€2 million	€5 million	€2 million
9a Issue price	100%	100%	100%	99.94%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/08/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	11/07/2018	11/07/2018	11/07/2018	11/08/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 280	Instrument 281	Instrument 282	Instrument 283
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043615018	3048872019	3043619013	3043620011
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€10 million	€5 million	€3 million	€5 million
9a Issue price	99.94%	100%	100%	99.98%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/08/2013	11/12/2013	11/12/2013	11/12/2013
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	11/08/2018	11/12/2018	11/12/2018	11/12/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.00%	3.98%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 284	Instrument 285	Instrument 286	Instrument 287
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043589017	3043618017	3045159010	3045160018
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€2 million
9 Nominal amount of instrument	€10 million	€10 million	€5 million	€5 million
9a Issue price	99.9%	99.94%	99.9%	99.95%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/12/2013	11/14/2013	09/10/2014	09/10/2014
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	11/12/2018	11/14/2018	09/10/2019	09/10/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.97%	3.99%	2.63%	2.64%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 288	Instrument 289	Instrument 290	Instrument 291
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045161014	3045162010	3045175015	3045190014
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€2 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
9a Issue price	99.95%	99.95%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/10/2014	09/10/2014	09/15/2014	09/17/2014
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/10/2019	09/10/2019	09/16/2019	09/17/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.64%	2.64%	2.75%	2.75%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 292	Instrument 293	Instrument 294	Instrument 295
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3048866019	3045280013	3045281010	3045210015
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€1 million	€41 million
9 Nominal amount of instrument	€5 million	€1 million	€4 million	€75 million
9a Issue price	100%	99.97%	99.97%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/18/2014	09/25/2014	09/25/2014	09/29/2014
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	09/18/2019	09/25/2019	09/25/2019	09/29/2020
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.75%	2.64%	2.64%	2.20%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 296	Instrument 297	Instrument 298	Instrument 299
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046125011	3046403011	3046123019	3051090018
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€8 million	€8 million	€1 million
9 Nominal amount of instrument	€5 million	€10 million	€10 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	01/27/2015	03/23/2015	01/27/2015	03/24/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	01/27/2022	03/23/2022	01/27/2022	03/24/2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.55%	2.32%	2.56%	2.30%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 300	Instrument 301	Instrument 302	Instrument 303
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046372019	3046124015	3045961010	3046397011
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€8 million	€61 million	€50 million
9 Nominal amount of instrument	€5 million	€10 million	€100 million	€50 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/23/2015	01/27/2015	01/09/2015	03/27/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	03/23/2022	01/27/2022	01/11/2021	03/27/2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.38%	2.56%	2.00%	2.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 304	Instrument 305	Instrument 306	Instrument 307
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046371012	3046122012	3051089010	3046126018
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€4 million	€1 million	€8 million
9 Nominal amount of instrument	€5 million	€5 million	€1.5 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/23/2015	01/27/2015	03/24/2015	01/27/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	03/23/2022	01/27/2022	03/24/2022	01/27/2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.38%	2.56%	2.30%	2.55%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 308	Instrument 309	Instrument 310	Instrument 311
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046120010	3046121016	3051091014	3046118015
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€3 million	€4 million
9 Nominal amount of instrument	€2 million	€2 million	€3 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	01/27/2015	01/27/2015	03/24/2015	01/27/2015
12 Perpetual or with maturity date	with maturity date	with maturity date	with maturity date	with maturity date
13 Original maturity date	01/27/2022	01/27/2022	03/24/2022	01/27/2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.45%	2.45%	2.30%	2.56%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 312
1	Issuer	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046116012
3	Governing law(s) of the instrument	German law
Regulatory treatment		
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million
9	Nominal amount of Instrument	€1 million
9a	Issue price	100%
9b	Redemption price	100%
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	01/27/2015
12	Perpetual or with maturity date	with maturity date
13	Original maturity date	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A
17	Fixed or floating dividend/coupon payments	Fixed
18	Coupon rate and any related index	2.56%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A